

**Date : September 28, 2006****Notice of Revisions to Business Forecast**

Yumeshin Holdings Co., Ltd. is revising as follows its non-consolidated forecasts for the fiscal year ending September 2006. These forecasts replace the forecasts that were released on June 8, 2006.

1. Revisions to non-consolidated forecasts for the fiscal year ending September 2006  
(October 1, 2005 ~ September 30, 2006)

(Million yen)

	Net sales	Ordinary income	Net income
Previous forecast (June 8, 2006) (A)	1,100	570	280
Revised forecast (B)	1,100	850	420
Increase/decrease (B-A)		280	140
Percentage change		49.1%	50.0%
Previous results (September 2005)	2,891	529	263

**Reasons for revision**

Non-consolidated net sales are generally the same.

Ordinary income is expected to exceed the forecast. This is due to the fact that Yumeshin Holdings decided to sell all shares of Toa Construction Engineering Co., Ltd., Yumeshin Holdings subsidiary to CS&T co., ltd., which will lead the gain on sales of securities to exceed the forecast by approximately ¥280 million in non-operating income.

As for net income, it is expected that increase in ordinary income will exceed the forecast by approximately ¥140 million.

There are no revisions to consolidated business forecasts for the fiscal year ending September 2006.